

General Electric Company  
2901 East Lake Road, Erie, PA 16531  
814 875-3044, Fx 814 875-2724  
Internet: michael.baughman@trans.ge.com

September 25, 1996

20279

RECORDED & INDEXED FILED IN 15

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tation Board  
tion Avenue, N.W.

SEP 26 1996 2:05 PM

. 20423

## Recordation of Memorandum of Interim Use Agreement

as:

for recordation, under the provisions of 49 U.S.C. §1130  
reunder, is an original and one copy/counterpart  
f Interim User Agreement, dated as of September  
l Electric Company ("Lessor") and The Baltimore a  
al Railroad Company and CSX Transportation, Inc. ("I

The undersigned is Counsel and Attesting Secretary of General Electric Company, the Lessor. Please return the original and any extra copies not needed by the Board for recordation to Michael J. Baughman, General Electric Company, 2901 East Lake Road, Building 14-5, Erie, Pennsylvania 16531.

A short summary of the document to appear in the index follows:

PRIMARY DOCUMENT

Memorandum of Interim Use Agreement, dated as of September 25, 1996 between General Electric Company ("Lessor") and The Baltimore and Ohio Chicago Terminal Railroad Company and CSX Transportation, Inc. ("Lessee"), relating to fifty-five (55) Model AC4400 CW locomotives, bearing Road Nos. 226-280

Respectfully submitted,

A handwritten signature in black ink, appearing to read "Michael J. Baughman", with a long horizontal flourish extending to the right.

Enclosures

SCHEDULE I

Description of Locomotive(s)

<u>Type of Equipment</u>	<u>Road Numbers</u>
Fifty-five (55) Model AC4400CW locomotives	226 through 280 (inclusive)

**SURFACE TRANSPORTATION BOARD  
WASHINGTON, D.C. 20423-0001**

9/26/96

Michael J. Baughman  
Counsel  
General Electric Company  
2901 East Lake Road  
Erie, PA 16531

Dear Sir:

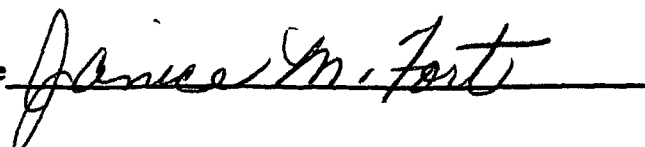
The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 9/26/96 at 2:05PM, and assigned recordation number(s). 20279.

Sincerely yours,

  
Vernon A. Williams  
Secretary

Enclosure(s)

\$ 22;00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature 

20279

RECORDATION NO.

SEP 26 1996 12:03 PM

**MEMORANDUM OF INTERIM USER AGREEMENT**

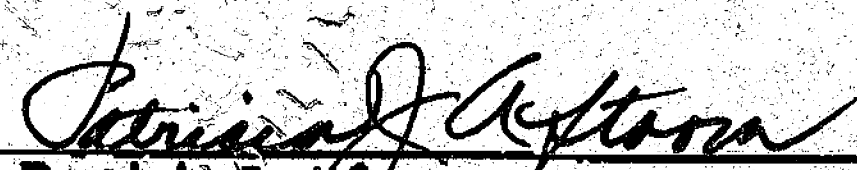
On the 25th day of September, 1996, General Electric Company, a New York corporation acting through its Transportation Systems Business Operations with offices at 2901 East Lake Road, Erie, Pennsylvania 16531 ("Lessor"), The Baltimore and Ohio Chicago Terminal Railroad Company, an Illinois corporation with offices at 500 Water Street, Jacksonville, Florida 32202 ("Lessee"), and CSX Transportation, Inc., a Virginia corporation with offices at 500 Water Street, Jacksonville, Florida 32202, entered into an Interim User Agreement by which the General Electric Diesel Electric Locomotives described below were leased from Lessor to Lessee.

**Road Numbers**  
226-280

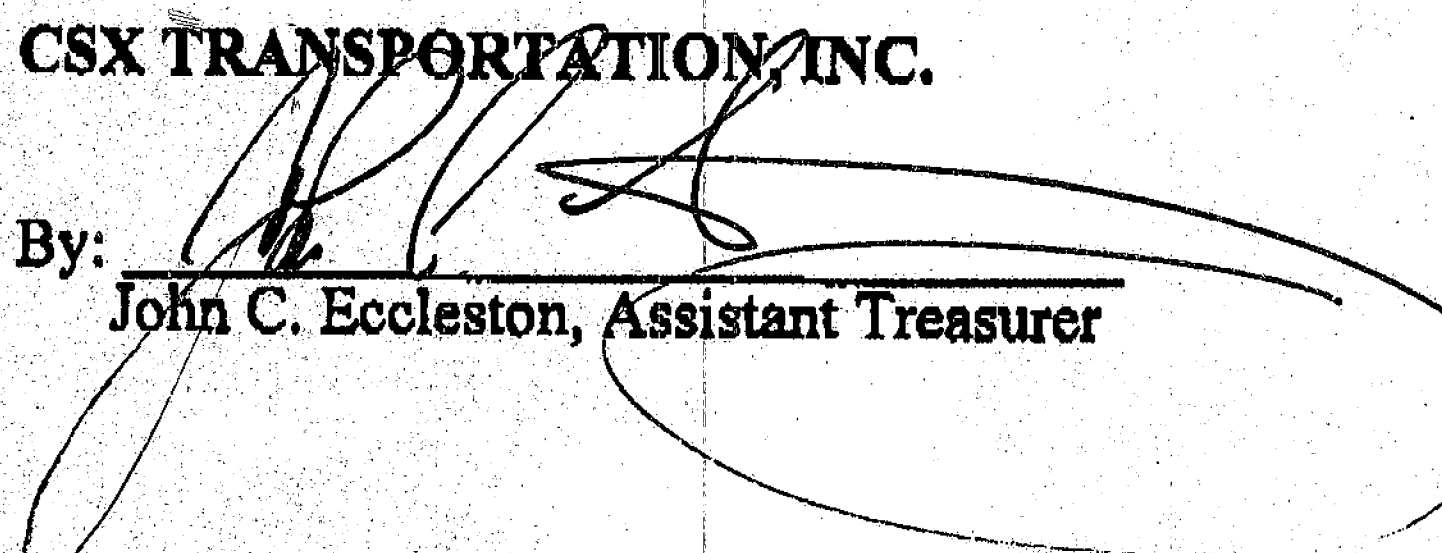
**Model**  
Model AC4400 CW

In witness whereof, the parties have executed this Memorandum of Interim User Agreement the day and year first above written.

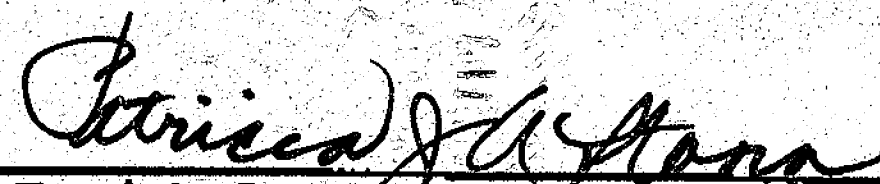
Attest:

  
Patricia J. Afloora,  
Corporate Secretary

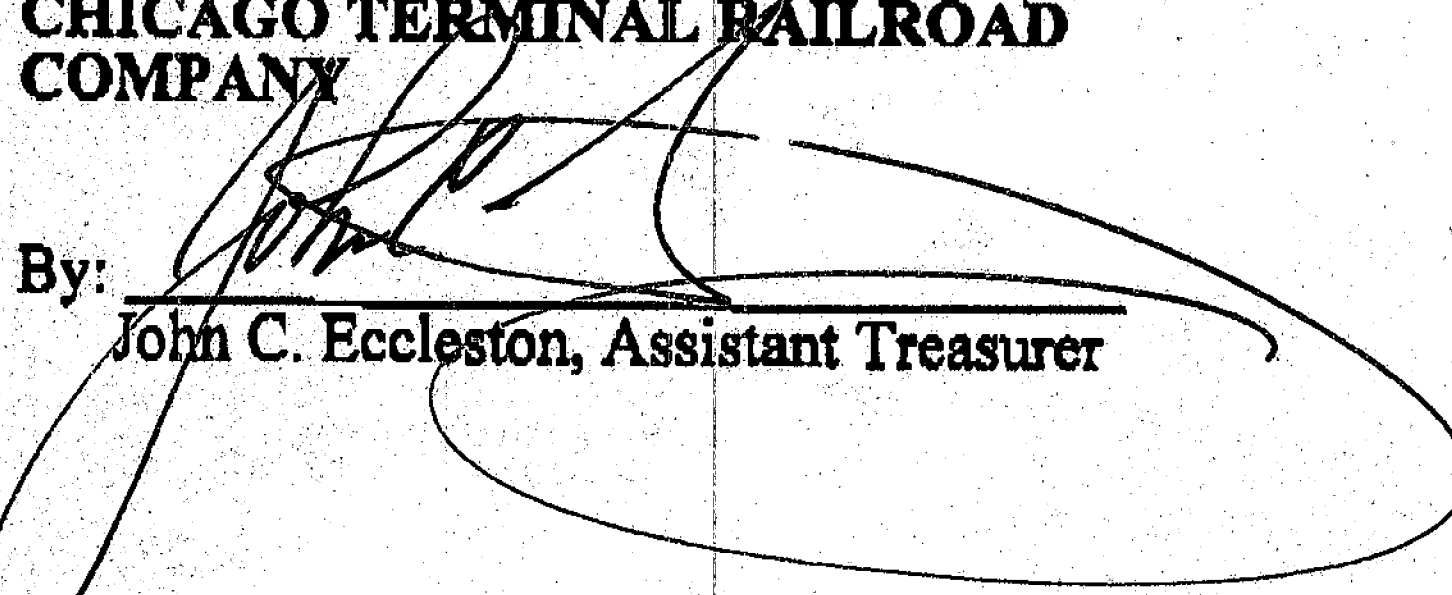
**CSX TRANSPORTATION, INC.**

By:   
John C. Eccleston, Assistant Treasurer

Attest:

  
Patricia J. Afloora,  
Corporate Secretary

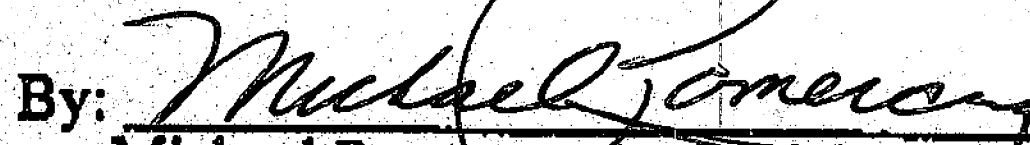
**THE BALTIMORE AND OHIO  
CHICAGO TERMINAL RAILROAD  
COMPANY**

By:   
John C. Eccleston, Assistant Treasurer

Attest:

  
M. J. Baughman,  
Attesting Secretary

**GENERAL ELECTRIC COMPANY**

By:   
Michael Pomeroy, Acting Manager, Transportation Systems Finance Operation

State of Florida

County of Duval

On this 25th day of September, 1996, before me personally appeared John C. Eccleston, to me personally known, who, being by me duly sworn, says that he is Assistant Treasurer of The Baltimore and Ohio Chicago Terminal Railroad Company, that the foregoing instrument was executed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[NOTARIAL SEAL]

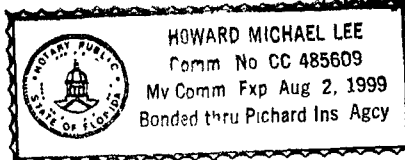
My Commission expires:

State of Florida

County of Duval

*Howard Michael Lee*

Notary Public



On this 25th day of September, 1996, before me personally appeared John C. Eccleston, to me personally known, who, being by me duly sworn, says that he is Assistant Treasurer of CSX Transportation, Inc., that the foregoing instrument was executed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[NOTARIAL SEAL]

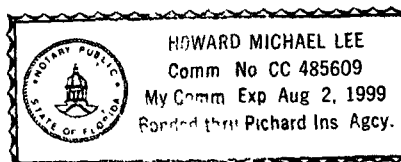
My Commission expires:

Commonwealth of Pennsylvania

County of Erie

*Howard Michael Lee*

Notary Public



On this 25th day of September, 1996, before me personally appeared Michael Pomeroy, to me personally known, who, being by me duly sworn, says that he is Acting Manager of General Electric Company's Transportation Systems Finance Operation, that the foregoing instrument was executed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[NOTARIAL SEAL]

My Commission expires:

Notary Public

